

City of London - Application for Appointment to a City of London Board or Commission

Application

Please choose the Board or Commission you are interested in serving on: **LMCH**

Contact Information

Name: **Rob Ng**

Phone Number:

Address: City: **London** Province: **ON** Postal Code: **N6A1C9**

E-mail Address (Confirmation e-mail of your application will be sent):

Experience and Qualifications

If you have experience on a London Board or Commission, please provide dates and details. (max. 3000 characters):

I have not served on a London Board or Commission.

What do you hope to contribute or learn as part of a Board or Commission? (max. 3000 characters):

I hope to be able to apply my experience in accounting and finance to the board. I enjoy working as team and learning from others, as much as I enjoy sharing my skills.

How will you support the work of a Board or Commission? (max. 3000 characters):

I will provide my financial background, and current knowledge from working with London & Middlesex Community Housing to help the board identify opportunities and understand financial impacts on current and future projects.

Please describe additional experience, training, or community involvement that will help you in your role as a Board or Commission Member. (max. 3000 characters):

I operate a specialized accounting practice in London, Ontario and work with organizations and small businesses. Through this work I have made many contacts and been able to be a part of many businesses/organizations which gives me a broad level of knowledge which could help the board when making decisions. I have also had the opportunity to work in another part of Canada while articling for my Chartered Accounting designation and I have worked overseas for several years which gives me a unique and global perspective.

Please tell us about your interest in being a part of the London Middlesex Community Housing board. Why are you interested in this particular opportunity? What do you hope to contribute, and how would you support the work of the London Middlesex Community Housing board?(max. 3000 characters):

In an external contractor role, I have been fortunate to assist Diana Taplashvily and Andrea Mackenzie with the financial reporting of LMCH during the transition of the finance manager role. I have been able to gain a solid understanding of the organization from a financial perspective. I think being part of the board would allow me to continue to be of service to the organization in a different capacity.

Please tell us about your educational background, professional credentials, or any other training which is relevant to this position. (max. 3000 characters):

Please see my resume for details. In summary, I am a qualified Chartered Professional Accountant with a specialist in taxation having completed the three year In Depth taxation course with CPA Canada. I am also an active member of the Institute of

Chartered Accountants Australia & New Zealand and completed several taxation courses in Australia related to international taxation. I obtained an honors in Business Administration from Wilfrid Laurier University in 2006.

Please describe any relevant work and/or lived experience you have. (max. 3000 characters):

I currently work with several other not for profit organizations as part of my practice. I also have public accounting experience from my work as an auditor at BDO in Vancouver. I audited several large municipalities and was involved in the audits of not for profit professional bodies. In Australia, I worked as a finance manager overseeing accounting staff for the division of a publicly listed company, RPS. I was also responsible for the financial reporting and group taxation compliance of the Australia-Asia Pacific operations, reporting to the CFO. Currently, I am the principal of NG Chartered Professional Accountants Professional Corporation, a specialist firm that employs 2 other full time staff and a part time student.

Tell us about your involvement in any public or private sector boards, community involvement, or other experiences that are relevant to this position. Please describe the roles you played and the period of time you were involved.(max. 3000 characters):

I previously served as Treasurer on the Board of Directors of a co-op condominium corporation in Vancouver. I was responsible for the finances of the co-op, budget preparation, dealing with auditors, and presenting at the Annual General Meeting.

If necessary, please provide any additional relevant information that is not captured in your previous answers.(max. 3000 characters): **Please see my attached resume for further details.**

Attach resume or other document here, if needed: **Robert_Ng CPA,CA.pdf**

Attach more files here, if needed:

Confirmations

I declare the following: **I am a resident of London. ; I am at least 18 years old.; I am not a City employee or Council member.; I understand that my application will be included on a public agenda that is published on the City website.**

For members of the public applying to serve as Tenant Directors on the London Middlesex Community Housing Board. I declare the following:

To help inform our outreach activities, please tell us how you heard about this opportunity: (optional): **Word of mouth**

If you selected 'Other', please specify:

Submitter E-mail:

Submitted on: **5/27/2021 5:58:45 PM**



Robert Ng, CPA, CA, CA [ANZ], BBA

Services

- Private Company Tax
- Corporate Accounting and Advisory

Experience

January 2019 – current

Principal • NG Chartered Professional Accountants Professional Corporation

May 2017 – January 2019

Tax Specialist • KPMG LLP

December 2010 – July 2016

Finance Manager • RPS – Australia Asia-Pacific

September 2006 – November 2010

Senior Accountant • BDO

I have a blend of industry & public accounting experience which provides a deep understanding of client facing issues and the ability to provide astute technical advice.

Education

CPA Canada, Ontario, Canada

- In Depth Tax Specialist Course 2020

Tax Institute, Perth Australia

- Chartered Tax Advisor [CTA 2 Advanced] 2013

Chartered Professional Accountants of Ontario, Canada

- Chartered Professional Accountant designation 2009

Wilfrid Laurier University, Ontario, Canada

- Honours Bachelor of Business Administration Program 2006

Reference

James Cassidy, Office Managing Partner • KPMG [+1 519 672-4880]



London,
Ontario, N6A
1C9



<https://www.ngtax.ca>

Robert Ng, CPA, CA, CA [ANZ], BBA
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EMPLOYMENT HISTORY

NG Chartered Professional Accountants Professional Corporation **January 2019 - Current**
[<https://ngtax.ca>]

- Please see www.ngtax.ca for my bio and listing of services.

KPMG – Tax Specialist **May 2017 – January 2019**
[<https://home.kpmg/ca/en/home.html>]

- Responsibilities**
- Research and analysis of a wide variety of tax issues, including assistance with tax planning of Canadian controlled private corporations.
 - Preparation/review of not for profit tax filings.
 - Preparation/review of notice to reader financial statements.
 - Preparation of corporate, partnership, trust and personal tax returns.
 - Preparation of draft technical memos to file, instruction letters to legal counsel and client reporting letters.
 - Preparation of income tax estimates and models.
 - Prepare/reviewing corporate and personal tax returns.
 - Reviewing tax provisions for larger audit clients.
 - Interacting with clients and other team members.
 - Assisting senior staff members in all aspects of corporate tax initiatives

Wilkinson Rogers LLP **November 2016 – April 2017**
[www.wilkinsonrogers.com]

- Responsibilities**
- Assist with personal and corporate tax return preparation.
 - Preparation of small audits, notice to readers and reviews.

RPS - Finance Manager **September 2013 – July 2016**
[www.rpsgroup.com]

- Responsibilities**
- Responsible for managing statutory financial compliance and taxation for the Australia Asia Pacific Region, turnover ~ \$190mil AUD.
 - Responsible for all corporate tax matters for RPS operations in Australia and Asia Pacific including compliance, review, international transfer pricing and allocation of charges across the consolidated tax group, tax effect accounting.
 - Review and coordinate the preparation of annual financial statements involving the consolidation of many entities for clearance with Deloitte, the external auditors.
 - Review & sign off of balance sheet and account reconciliations prepared by the management accountant.
 - Coordinate monthly reporting, evaluate results, follow up on significant variances from budget & expectations, and prepare management report for review by the directors.
 - Prepare memos for senior management pertaining to various ad-hoc compliance issues.
 - Managed payroll for Western Australian companies, including review and approval of monthly payroll & financial year end employee reporting.
 - Prepare financial, capital and cash budgets using detailed and complex models for divisional analysis.
 - Review/prepare cost allocations to ensure costs are correctly recorded to each business

Robert Ng, CPA, CA, CA [ANZ], BBA

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unit and legal entity.

- Improve financial systems, enhance working papers, and maintain tight internal controls.
- Provide financial support to operations team including job pricing & salary packaging.
- Manage a finance team, delegate work to staff, maintain effective working relationships and perform annual reviews.
- Authorize bank transactions for multiple entities.
- Responsible for hiring of divisional finance staff and provide input direct to the CFO regarding staffing requirements for WA.
- Organize finance staff events & morning teas to help ensure high team morale.
- Develop and present professional development tax training courses for finance staff.

Achievements

- Managed a system conversion to Deltek 7.4, including the design and customization of the system and external reporting. Appointed to lead upcoming conversion of several entities.
- Prepared the country by country transfer pricing report for Australia as early adopters of new global tax reform.
- Set up the Dublin Irish branch in 2015 and coordinate the transfer of employees to the new entity.
- Successfully coordinated all financial reporting & systems aspects of the acquisition of APASA into RPS Group.
- Lead the 2014 wind up of operations in the Mongolia office.

RPS - Group Financial Accountant, Group Services
[www.rpsgroup.com]

August 2011 – September 2013

Responsibilities

- Corporate role - responsible for accounting and taxation compliance for all companies in the Australia Asia Pacific Region.
- Coordinate standardization of group reporting policies and coordination across the group
- Review of divisional GST, Fringe Benefits Tax, and Payroll Tax for the group.
- Prepare statutory account, multiple currency financial consolidation, and statutory end of year accounts audited by Deloitte for the Australia Asia Pacific region.
- Responsible for taxation compliance including preparing the consolidated group tax return, tax in foreign jurisdictions, transfer pricing, ACA, R&D.
- Account for new acquisitions and resulting compliance issues.
- Prepare financial year budgets, cash flow budgets & tax forecasts for a group company.
- Manage cash flow daily for the Australian Asia Pacific Region ensuring all entities can meet obligations.
- Maintain the corporate secretary filings and ensure adherence to the Australian Securities Commission regulations.
- Review monthly payroll & termination/redundancy calculations.
- Coordinate the company employee share scheme for Australia including taxation compliance.

Other

- Promoted to Finance Manager

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RPS - Management Accountant
[www.rpsgroup.com]

December 2010 – July 2011

- Responsibilities**
- Assist the Finance Manager with divisional financial reporting and budgeting.
 - Prepare journal and bookkeeping entries where required.
 - In charge of the year-end audit, including responding to auditor queries and prepare audit working papers.
 - Complete statutory filings including GST, FBT, Payroll Tax, PAYG.
 - Management of project invoicing and WIP charges to ensure correct billing and recording.
 - Provide direction & coaching to the accounts team and train new staff.
 - Detailed review of monthly payroll to ensure employees are paid correctly and correct statutory deductions are made.
 - Provide direction to the credit controller to make debt collections.
 - Responsible for financial analysis, and cash forecasting for division.

- Other**
- Promoted to Group Financial Accountant

BDO Vancouver, Canada- Senior Accountant
[www.bdo.ca]

September 2006 – November 2010

- Responsibilities**
- Senior accountant, on review and audit engagements including planning, execution and wrapping up of engagements.
 - Prepare tax returns while working in tax pool at the Whistler Office
 - Prepare tax effect accounting for public company clients.
 - Audit of client's account reconciliations, including bank reconciliations and other general ledger accounts.
 - Supervise audit teams, schedule staff, complete detailed review of audit working papers and complete staff evaluations
 - Communicate issues with the clients, and work with them to find a solution.
 - Brief management on engagement issues and propose solutions.
 - Draft engagement letters & other letters for client engagements.
 - Review financial statement disclosures to ensure they comply with accounting standards
 - Audit of municipalities on the Sunshine Coast, and not for profit organizations using fund accounting.
 - Significant experience in complex public company issues including consolidations, derivatives, amalgamations, share based compensation, convertible debt, foreign exchange of foreign subsidiaries, future taxes, and Sarbanes Oxley compliance
 - Mentor students through the Chartered Accounting Program
- Achievements**
- Received the Chartered Accounting designation after passing all examinations on the first attempt
 - Selected for secondment to BDO Perth, Australia in recognition of hard work

OTHER RELEVANT EXPERIENCE

Robert Ng, CPA, CA, CA [ANZ], BBA
London, Ontario N6A 1C9

Treasurer Parkwood Manor Vancouver

January 2008 – August 2009

Responsibilities

- Presented annual review and fiscal budget to the shareholders
- Performed monthly analytical review of accounting records for the Board of Directors
- Oversaw the annual year-end audit
- Provided recommendations to the board members on capital fund reserves and expenditures
- Implemented internal controls and cost control measures
- Collaborated with directors of the board and voted on resolutions at monthly meetings

Achievements

- Prepared the 2009 & 2010 fiscal budgets for operating, capital and contingency funds which was passed unanimously by the shareholders at the annual general meeting

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EDUCATION & CERTIFICATIONS

CPA Canada

- In Depth Tax Course – 2020 **November 2020**

The Tax Institute, Australia

- CTA 2 Advanced - achieved with merit **June 2013**

Institute of Chartered Accountants

- Member of the Institute of Australian Chartered Accountants since **2011**
- Member of the Chartered Professional Accountants of Canada (formerly Institute of Canadian Chartered Accountants) since **2009**

CA School of Business, British Columbia, Canada

September 2006 to September 2008

- Completed all Chartered Accounting courses successfully on first attempt

Wilfrid Laurier University, Waterloo, Ontario, Canada

September 2002 to August 2006

- Honours Bachelor of Business Administration Program

St. Christopher's Secondary School, Sarnia, Ontario, Canada

Sept 1997 – June 2002

- Successfully completed high school diploma

ADDITIONAL RELEVANT TRAINING

Institute of Chartered Accountants Australia

- Regular attendee of the guest speaker series to learn about a broad range of topics

NTAA – Fringe Benefits Taxation Course

- Regular attendee of the Fringe Benefits Taxation course to stay current with changes in legislation