techaliance

FISCAL YEAR 2020





We are the place for dreamers, innovators, and world-changing ideas.

We create an entrepreneurial culture, foster a vibrant community, launch new startups, and accelerate growth for established tech companies, while attracting the next generation of tech talent and innovative entrepreneurs.

OUR BOARD OF DIRECTORS



Keith Murray | Chair



David Strucke | Vice-Chair Chief Executive Officer, Media Sonar Technologies



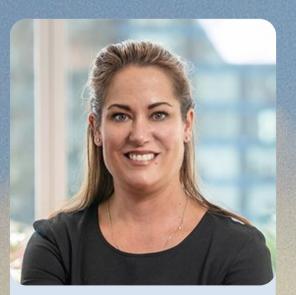
David Ciccarelli | Past Chair President & CEO, Voices.com



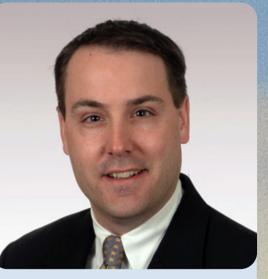
Chris Dowding | Treasurer Partner, MNP



Brennon D'Souza Founder, DIBZ



Anna Foat Director, Global Digital Transformation Office, Sun Life Financial



Gord Hart President & CEO, Selectpath



Konrad Konnerth Owner, Konnexio



David Brebner CFO & Co-founder, Mobials



Peter Dillon Partner, Siskinds



Heather Macpherson Founder & CEO, The Minery Ltd.



Michael Schmalz President, Digital Extremes

HARNESSING World-Class talent

402

Jobs created, posted & promoted for prospective or current talent pool

+262%

Increase in employer & student participants through Tech Talent Exchange series 81

Participants of inclusive experiences designed for newcomer and/or in-demand talent

Increase in introductions & referrals made between talent, potential employers & ecosystem partners

Our experiences engaged almost **4,000** innovators, entrepreneurs & industry professionals in FY2020

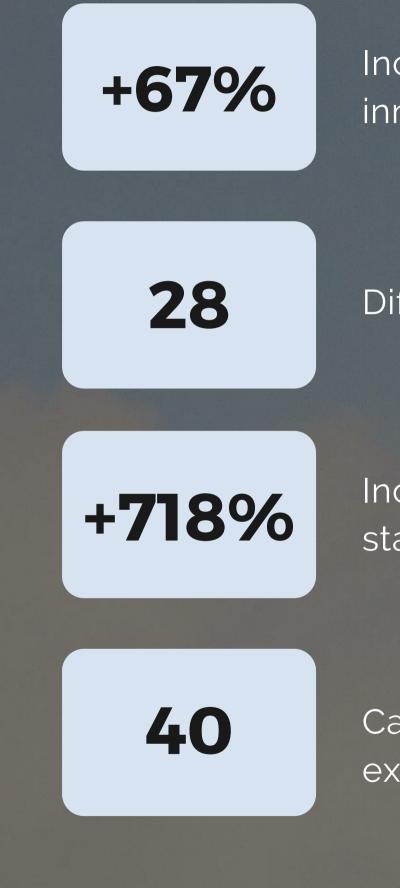
+1,467%

105

Industry experts, mentors & thought leaders engaged through experiences

PUTTING BUSINESSES FIRST

In collaboration with **51** regional partners, we connect entrepreneurs to vibrant experiences in the innovation economy



Increase in capital raised by innovative companies

Different markets & industries

Increase in engagements with key stakeholders & political influencers

Capital investment readiness experiences

FOSTERING AN ENTREPRENEURIAL CULTURE

126 Educational, networking & community experiences hosted 3,908 Connections

facilitated for entrepreneurs & tech talent



+213% Increase in positive brand exposures & media visibility for tech companies & London

hours provided to early-stage startups & scaling companies

2,704 Advisory & educational

Regional alliances & industry collisions intended to support founder navigation through ecosystem & private or public funding opportunities



VENTURE GROWTH

BURST GROW Bloom Burton Pitch Day Valhalla Angels Bootcamp 60-Second Pitch MaRS Capital Strategy

TALENT

Tech Talent Exchange Tech Connect Leadership Development Job Board

KEY Initiatives

INDUSTRY

Office Hours Munchies with Mentors Peer-2-Peer Groups Proteus Innovation Competition Expert Panels Webcasts

COMMUNITY

#LondonCAN Exchange Canada Learning Code 5G & Next Generation Networks Game Slice | LoJam Smashing Barriers Jingle & Mingle

GOOD NEWS



EXAR Studios's virtual reality project introduces a new age of healing



How Western University interns fuel Autodata's innovation strategy



A passion for building a thriving innovaion economy led us here



Western Maple Bio Resources Receives Federal Investment to Create Green Insulation



New investment and a budding partnership for Motif Labs



Zomaron acquires DataCandy, rebrands as Paystone

AMPLIFYING **#LDNONT**

+209%

a M

Increase in social media engagements Increase in website page views

+36%

ADVOCACY & ENGAGEMENT



Hon. Mélanie Joly



Hon. Victor Fedeli



M.P. Kate Young



M.P. Peter Fragiskatos



FedDev Ontario



Hon. Jeff Yurek



Hon. Prabmeet Sarkaria





Increase in email subscribers



Ontario Ministry of Economic Development, Job Creation and Trade



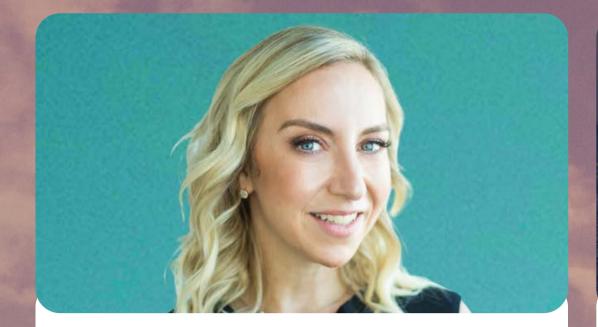
Council of Canadian Innovators



M.P.P. Terence Kernaghan



P.A. NIna Tangri



Elevating Experiences & Amplifying Reach

RECOVERY & REBUILDING THE REGION

DESIGN CHALLENGES

Activating Funding for Innovation



Future Proofing Main Street

THE (REBUILD) ROSTER

Empowering Local Talent



HOW WE'VE ADJUSTED

In the face of disruption, we've transformed to enable recovery for entrepreneurs, industry and talent.

ELEVATING **Experiences**

Fireside Chats Interactive Masterclasses Virtual Peer-2-Peer Groups Expert Webcasts & Panels Instagram Live

AMPLIFYING REACH

Focus on storytelling Stakeholder & media engagement COVID-19 Resource Guide Our Community Responds YouTube



TechAlliance LIVE Joci kovitz

ACTIVATING FUNDING FOR INNOVATION

Recovery & Rebuilding the Region Design Challenges

\$40,000 in seed funding & business acceleration services

2 made-in-London solutions to social & economic challenges

Milestones since include: market expansion, job creation, increased revenue, national media coverage

RECOVERY & REBUILDING THE REGION

DESIGN CHALLENGES

FUTURE PROOFING

Digital Main Street

Collisions with local, regional & national network partners

Grants available to help small businesses transform online

Job creation for emerging talent

Engaging local industry leaders



EMPOWERING Local talent

The (Rebuild) Roster — Signal boosting tech talent

Created out of discussions with industry leaders & City of London Mayor's Task Force with economic recovery goals in mind

Growing directory of job seekers open to work

Attract & connect underemployed, emerging & senior talent to new opportunities with London's growing companies



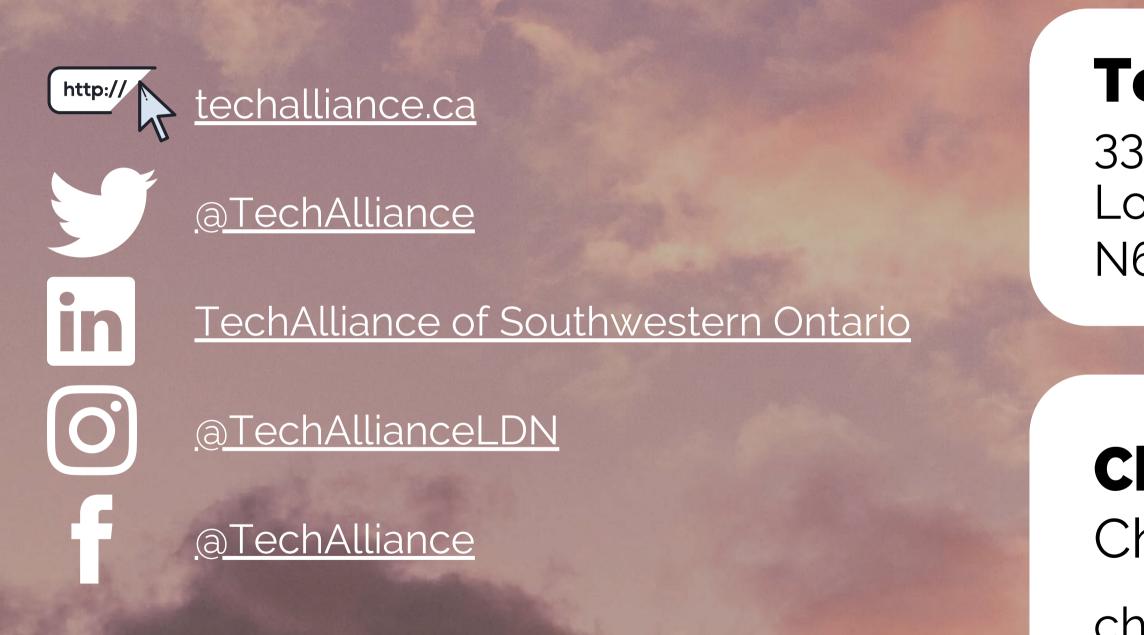
WE'LL LIFT OTHERS AS WE RISE.

As we look ahead to an era of great uncertainty for many, we recognize the boundless opportunity that accompanies disruption. Through this turbulence, our true north remains our community of dreamers, innovators and world-changers.

Working in tandem with a dedicated and accomplished Board of Directors, an unstoppable team quick to mobilize innovative solutions, and alongside partners equally dedicated to enabling economic prosperity in the Forest City, inspiring change will continue to happen here.

See our FY2020 transformation in action through our Annual Report.

CONTACT US



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techolionec of southwestern ontario

APPENDIX







lan Haase Founder & CEO

Mario Naric Founder & COO

MOTIF

MOTIF LABS

Experts in extraction with decades of R&D supporting this former BURST company, Motif Labs' processes are based in advanced technologies that enable them to constantly push the envelope of cannabinoid retention and finished product purity.

In FY2020, Motif Labs **raised \$7M**, established **new partnerships** and grew their team to **20+**.





Madison De Sousa Co-founder

Jenessa Olson Co-founder

STMNT

STMNT

STMNT is a fashion technology and logistics company that launches retailers into the rental industry with a dynamic rental model. Gaining traction in FY2020, STMNT won TechAlliance's **Startup Innovation Award** and was positioned for a year of growth, until COVID-19 prompted a pivot.

Finding an opportunity to repurpose their existing technology in the face of downturn, co-founders and Western Accelerator alumnae Madison and Jenessa have since launched **In The ClearZone**, an innovative disinfecting company that leverages Ozone technology to make common spaces safe. In FY2021, they continue to grow their roster of clients and expand their team.



Ryan Kelly Founder



ASCEND APPLICATIONS

Ryan Kelly is no stranger to innovation. Before the age of twenty, Kelly, a passionate app developer founded Ascend Applications, creating technology to make the web more accessible to those with disabilities and took that venture through TechAlliance's **GROW Accelerator**.

Amidst the COVID-19 pandemic, Kelly launched **The Atrium Project**, a service connecting volunteers to individuals who are unable to access groceries and supplies. Through the use of cutting-edge machine learning technology, The Atrium Project meets a critical community need with a user-friendly platform, and an efficient process that effectively managed volunteers and recipients.

Named a finalist for Pillar Community Innovation Awards, The Atrium Project is founded on the principle of #TechForGood.



Brennon D'Souza Founder



DIBZ

A novel technology that changes the ticket-holder experience, DIBZ offers instant seat upgrades in stadiums, arenas and concert-halls, matching powerful technology with an easy user experience.

As an Entrepreneur 1.0 Bootcamp graduate, GROW Accelerator venture, and a member of TechAlliance's Board of Directors, DIBZ was being vetted for acceptance at U.S. accelerator, Comcast NBCUniversal Lift Labs.

Positioned for growth in early FY2020, the pandemic put a halt to the live entertainment industry, and to DIBZ. Through the turmoil, DIBZ remains unwavered, continuing to focus on building relationships with venues to ensure when their fans return, DIBZ will give them them the experience they've been waiting for.



Tyler Bryden Founder



SPEAK AI

A platform that leverages artificial intelligence and machine learning, Speak Ai extracts insights audio, video and text, to help people and teams improve communications, awareness, well-being and productivity.

In FY2020, Speak Ai joined TechAlliance's first **GROW Accelerator** cohort, hosted a Demo Day of their platform, joined Canada's first Amazoncollaborated business accelerator, and continues to reach new growth milestones as part of **DMZ**.



Mike Picard Co-founder



Xristos Silaidis Co-founder



EZOTECH

EzoTech is a cybersecurity company who has created the world's first automated AI-driven penetration testing platform and insights engine. Their breakthrough software, Tanuki, allows businesses to "hack themselves" for a fraction of the time and cost of employing an agency to conduct this work.

In FY2020, EzoTech joined our **GROW Accelerator**. Amid rising cybercrime, EzoTech continues to provide vital business solutions for industry-leading clients.

INNOVATION IN ACTION



Amer Ebied President



POLYANALYTIK

PolyAnalytik Inc. provides innovative analytical services for materials specializing in pre-clinical testing, contract R&D, method development and validation testing to pharmaceutical, biotechnology, medical devices, and Petrochemical industries.

In FY2020, PolyAnalytik Inc. (PAI) participated in the final cohort of BURST and was a finalist for TechAlliance's Business Growth Award in 2019. PAI employs a multidisciplinary team of experts in Material Sciences and Engineering driving a passion for technology development and commercialization from their headquarters facility located in Western University Research Park.

GROWING OUR ECONOMY

London will develop a top-quality workforce.

> Our measurable commitments to London's Strategic Plan

Increase access employers have to the talent they require.

- Industry experts, mentors, and thought-leaders engaged through experiences
- Innovators, entrepreneurs, and industry engaged through experiences

Increase opportunities between potential employers, postsecondary institutions, and other employment and training agencies.

- Employer and student participants through TTX Tech Talent Exchange series • Participants of inclusive experiences designed for newcomer and/or in-demand talent • Introductions or referrals made between talent and potential employers, and ecosystem partners

- Roles created, posted, and promoted for
 - prospective and current talent pool

GROWING OUR ECONOMY

London is a leader in Ontario for attracting new jobs and investments.

> Our measurable commitments to London's Strategic Plan

Increase partnerships that promote collaboration, innovation, and investment.

- influencers

Maintain foreign investment attraction, local retention, and growth and entrepreneurship support programs.

• Regional partners and connectivity for vibrant experiences in the innovation economy • Advocacy with key stakeholders and political

• Different markets or industries • New startups, exits, mergers or acquisitions in the tech sector (FY2021 onward) • Capital investment readiness experiences • Capital raised by innovative companies

GROWING OUR ECONOMY

London creates a supportive environment where entrepreneurs, businesses, and talent can thrive.

> Our measurable commitments to London's Strategic Plan

Increase access to supports for entrepreneurs and small businesses, and community economic development.

- hosted
- sharing

• Educational, networking and community experiences

• Positive brand exposure and media visibility for tech companies and London, ON

• Connections facilitated for entrepreneurs and tech

talent to strengthen network and best practice

• Advisory or educational hours provided to earlystage startups and scaling companies • Regional alliances and industry collisions intended to support founder navigation through ecosystem and private or public funding opportunities