

SCHEDULE B

Infrastructure Ontario

777 Bay Street
9th Floor
Toronto, Ontario M5G 2C8
Phone: 416-212-7289
Fax: 416 263-5900

OILC DEBENTURE TERM SHEET

The Corporation of The City of London

Principal amount of the debenture	\$
Term	10 years
Type	Serial
Interest Rate	
Closing Date	December 15, 2011

We confirm that these are the Terms for the Debenture to be issued by The Corporation of The City of London to OILC.

Mayor

Treasurer

Date

PLEASE FAX THIS TO OILC at (416) 263-5900 BY 3PM, November 29, 2011 IN ORDER TO CONFIRM YOUR ACCEPTANCE OF THIS OFFER.