



Long-Term Demographic Projection, City of London

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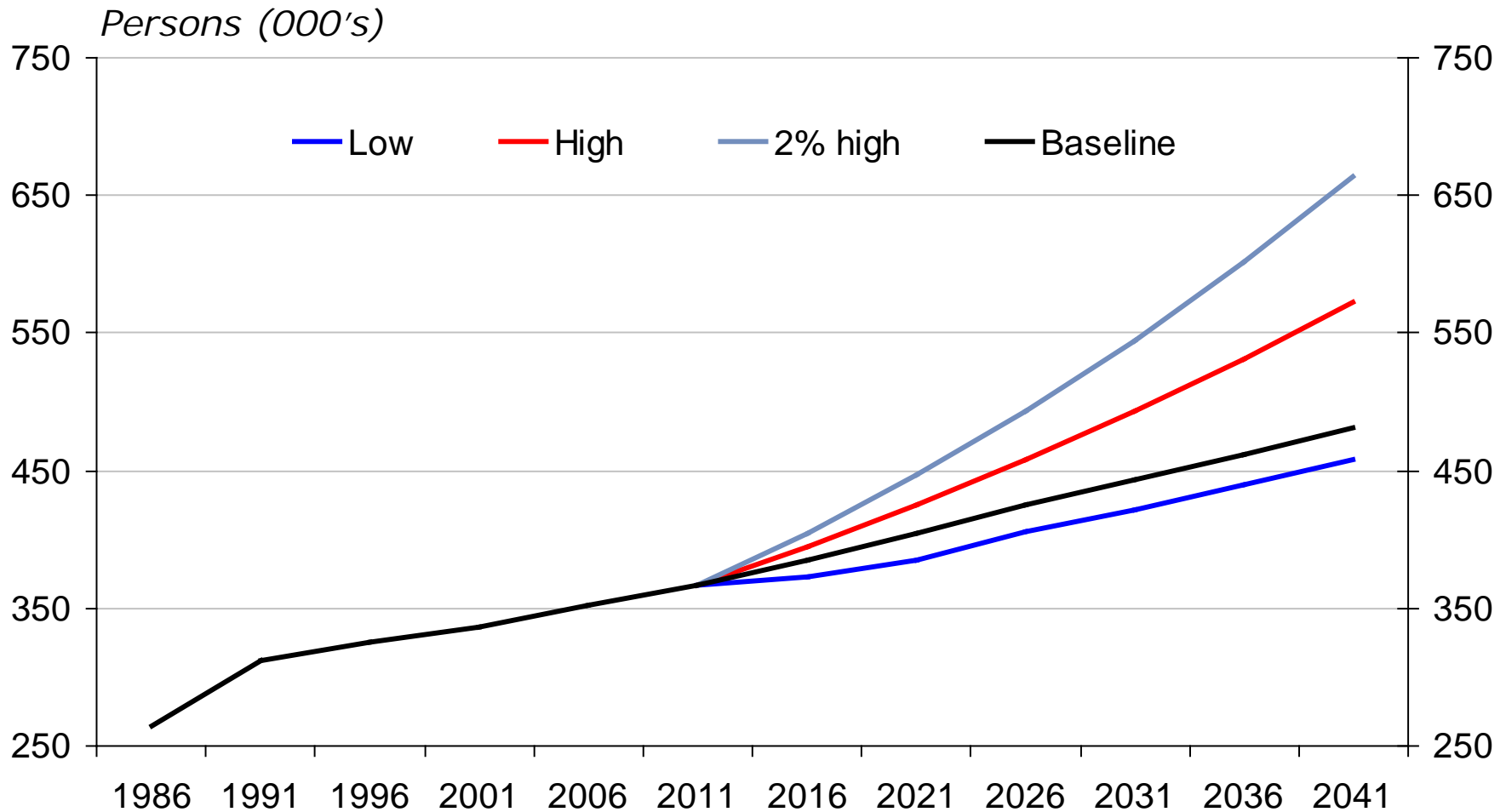
Planning and Environment Committee
City of London

October 15th, 2012

Model Structure

- The Economic Model
- The Population Model
- The Housing Model
- The Non-Residential Space Model

Population, City of London, 1986-2041



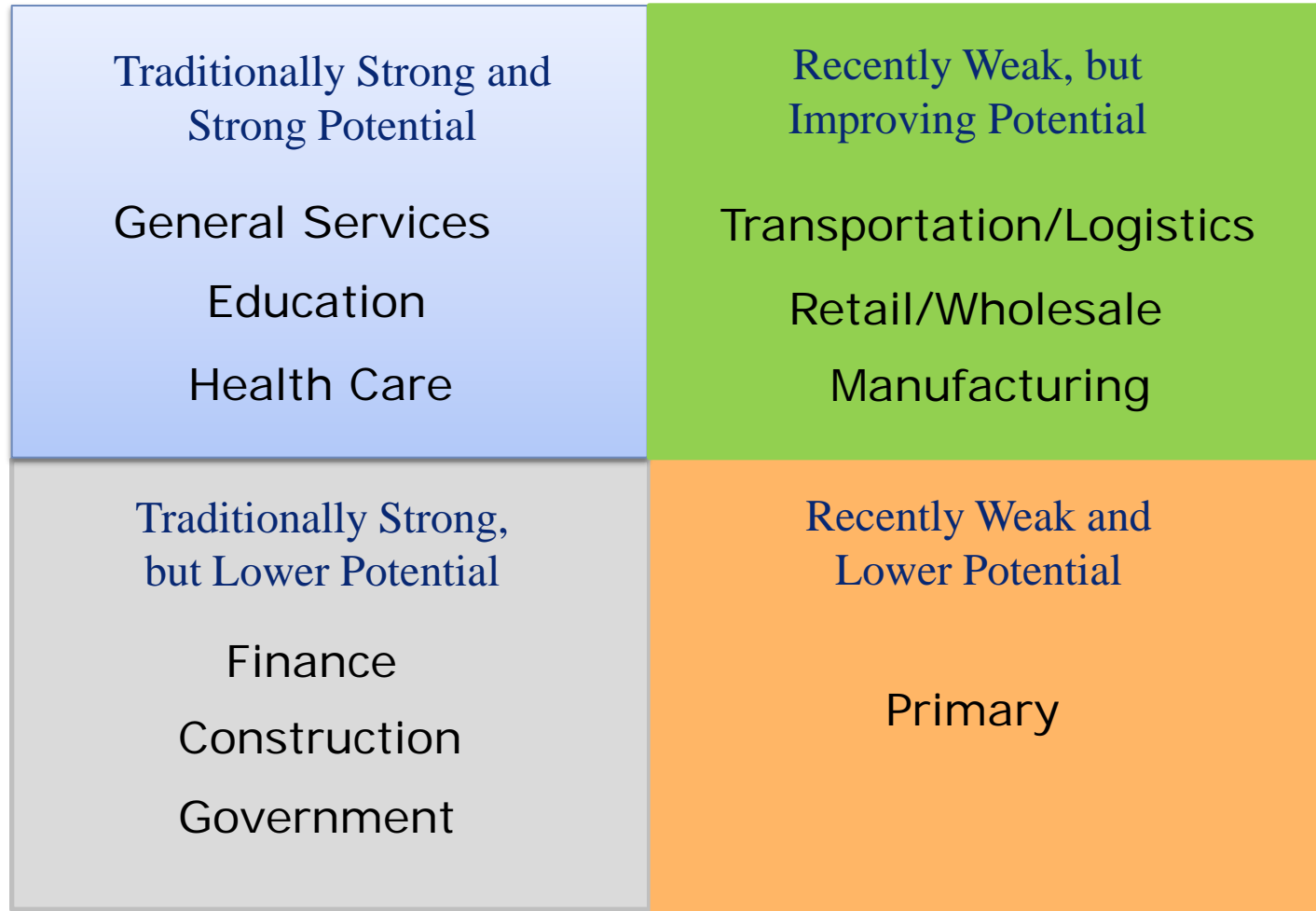
London's Economic Prosperity

- LEDC introducing a number of economic development initiatives
- Dr. Oetker Canada: a new food processing plant
- Samsung Renewable Energy: a new manufacturing plant
- London International Airport: the International Air Freight Transshipment Centre (designated as a Duty Free Zone)
- Target: two locations in London
- Fanshawe College: new Centre for Applied Transportation Technologies and School of Applied and Performing Arts

London's Competitive Position

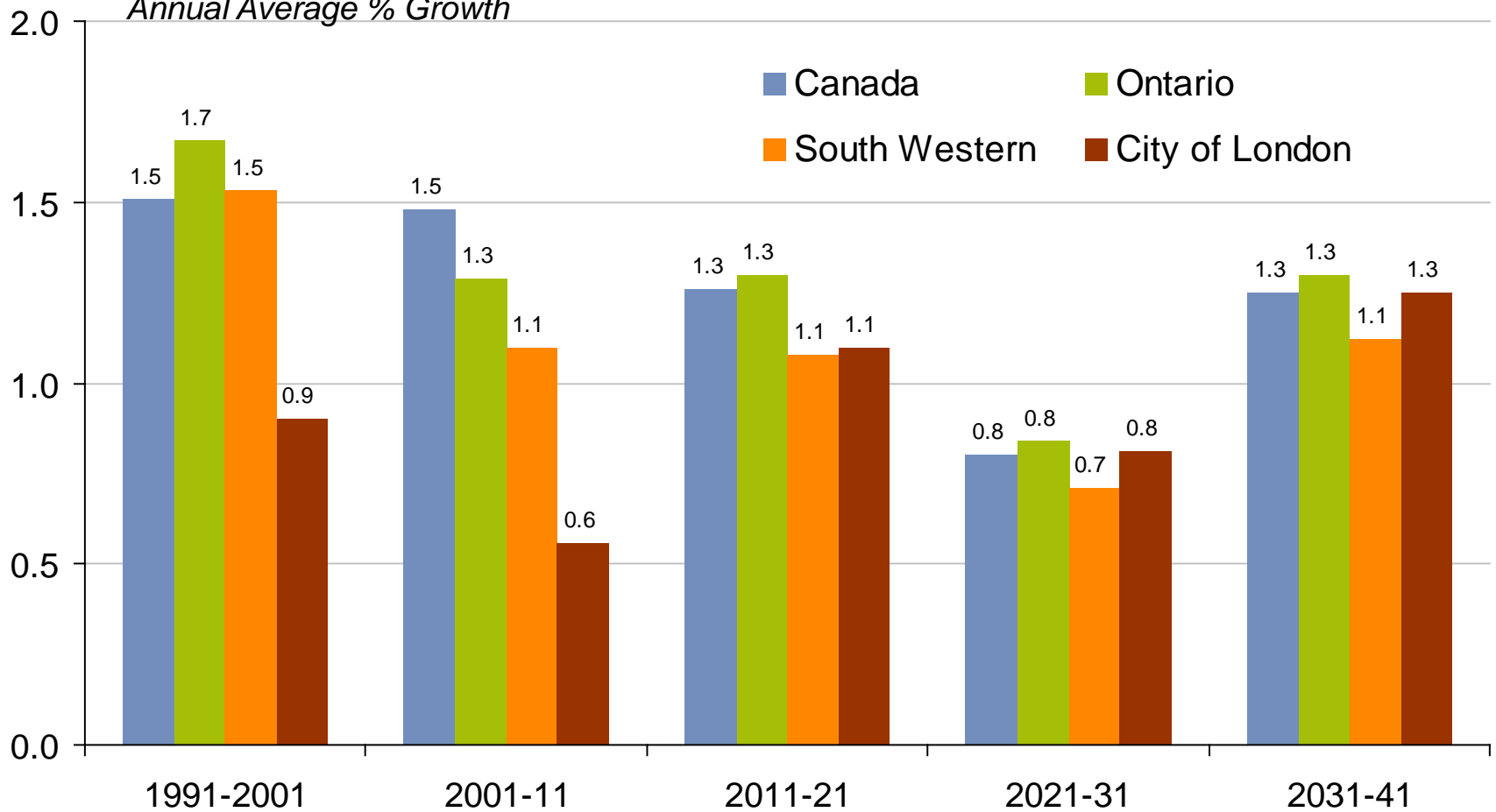
- Windsor/Sarnia: challenges in key historical sectors
- Kitchener/Waterloo: Continued strength in technology sector and new transportation initiatives
- Oxford County: Japanese auto sector, and agriculture and food processing

Economic Transformation



Employment Growth Context

Annual Average % Growth



London Annual Average Growth (Persons)

1,470

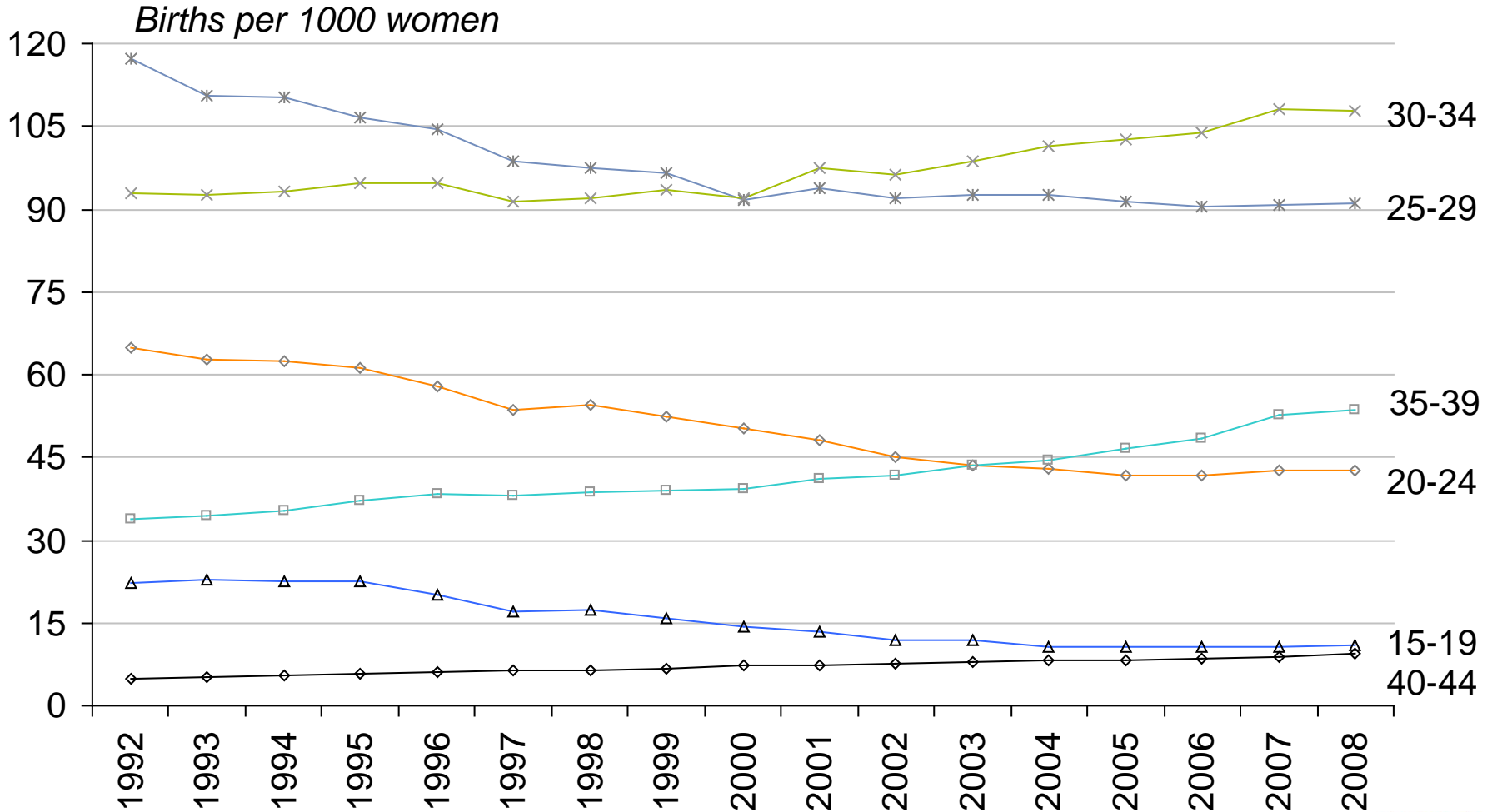
1,030

2,200

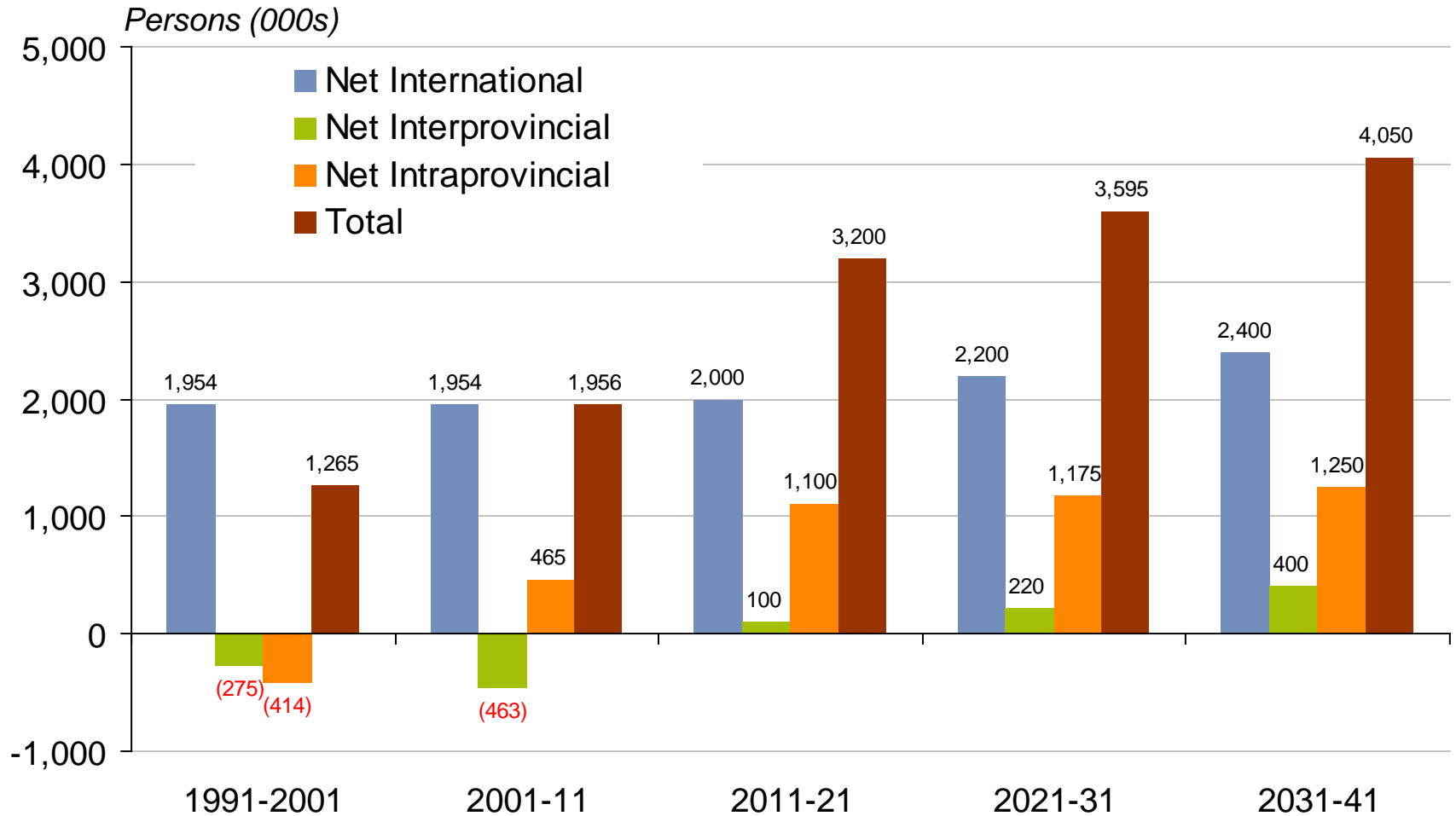
1,770

3,025

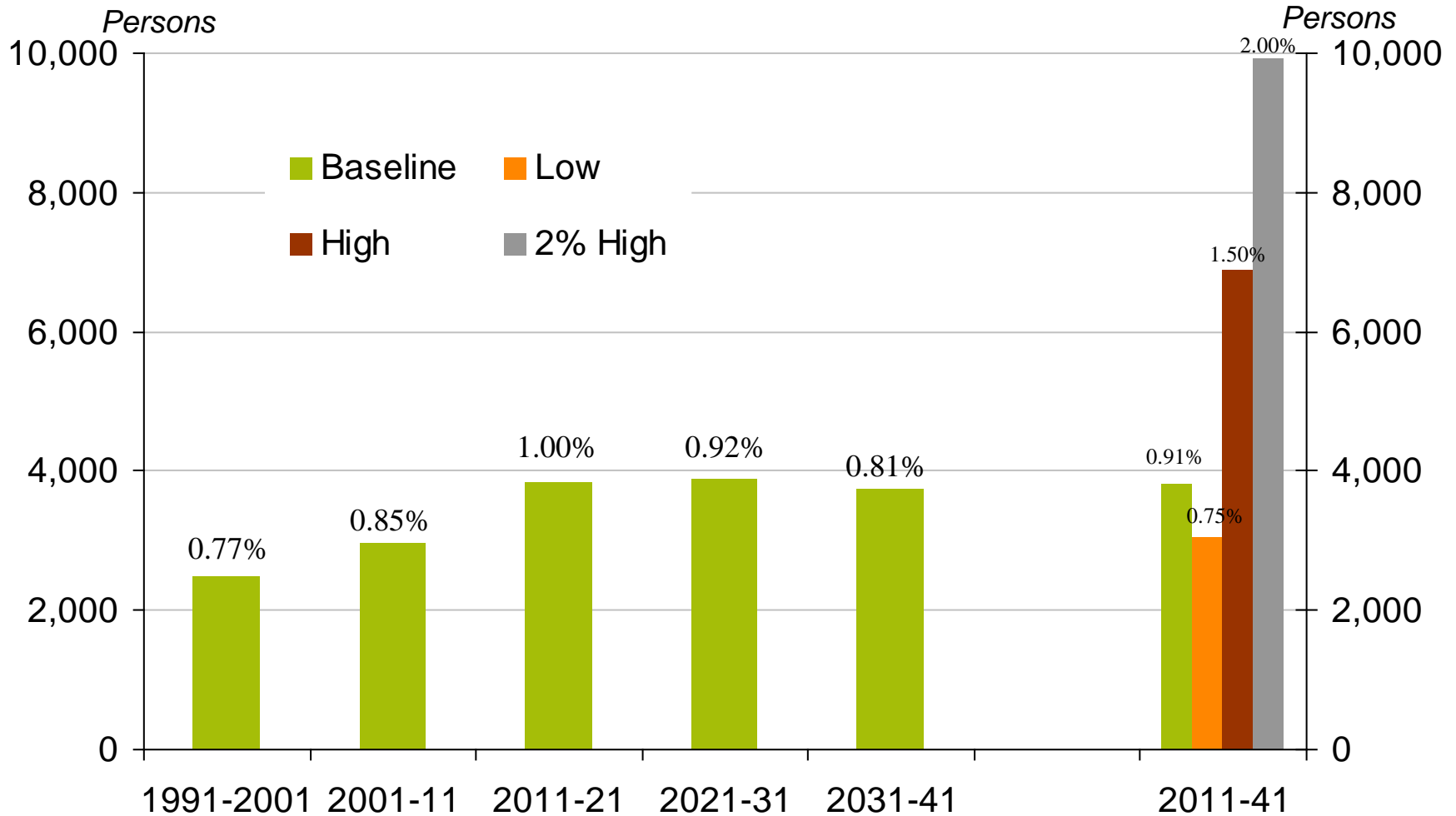
Birth Rates by Age of Mother, Ontario 1992-2008



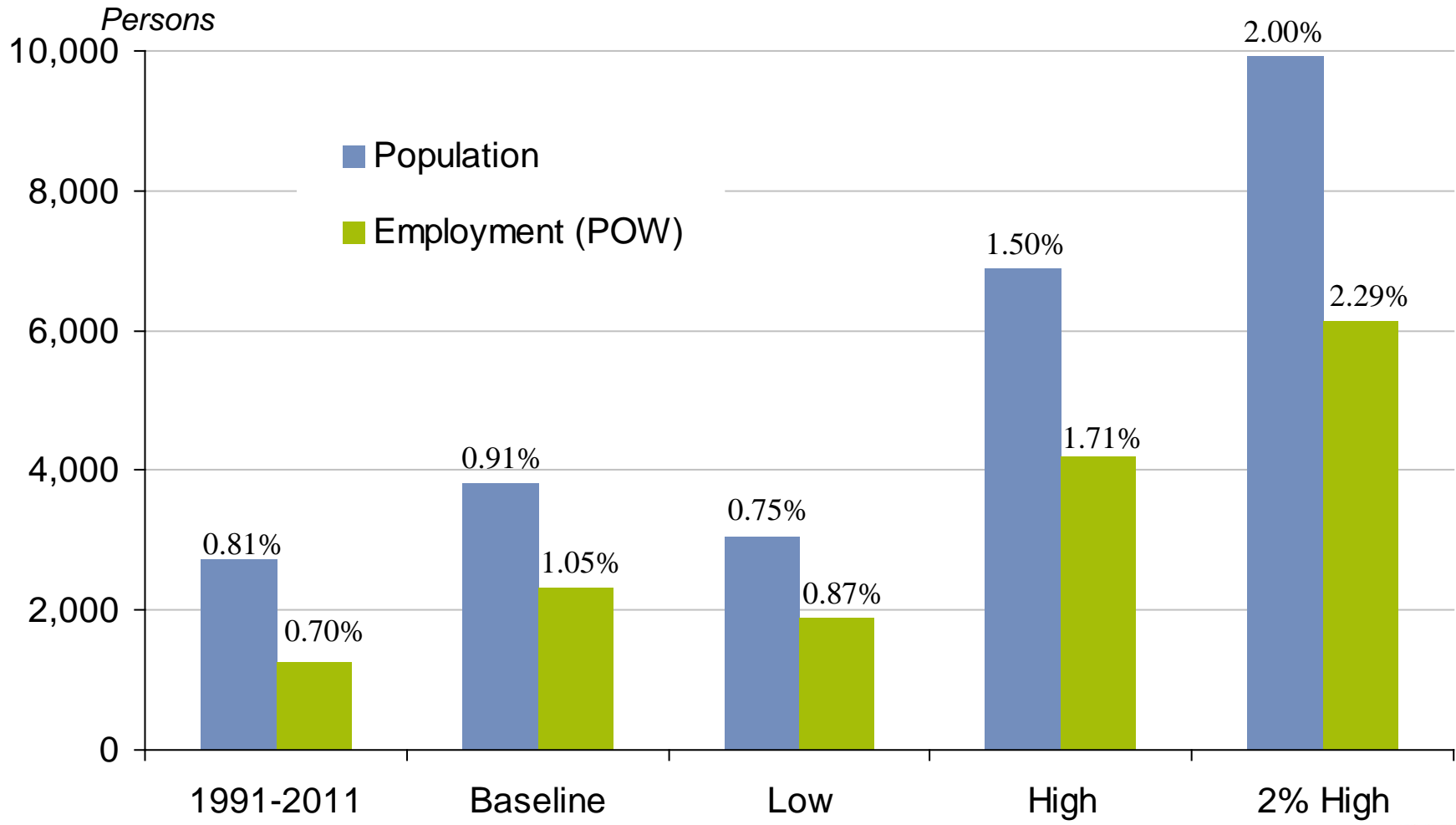
Annual Average Migration, Middlesex County



Annual Average Population Growth, City of London

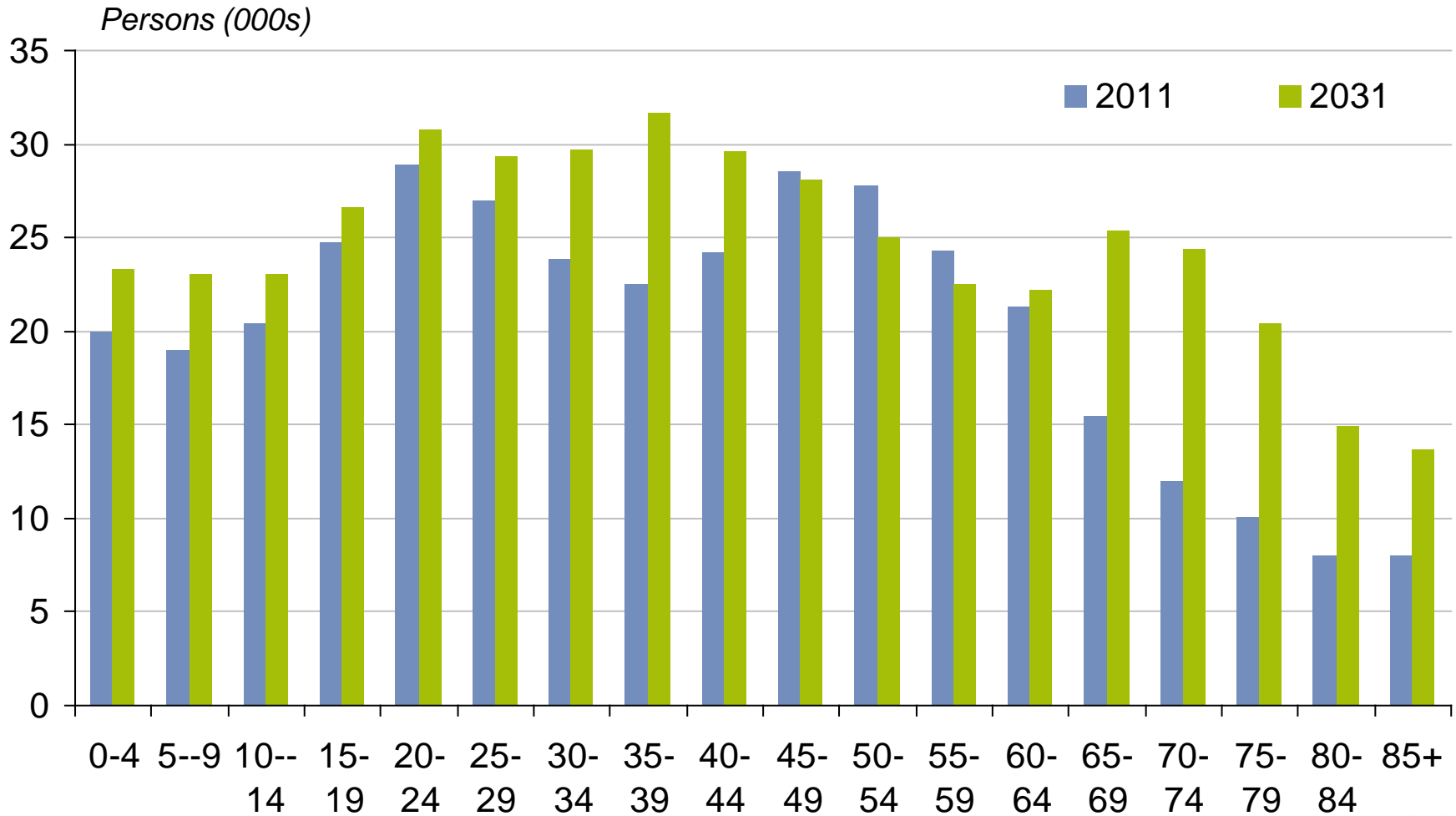


Population and Employment Growth, City of London, 2011-2041

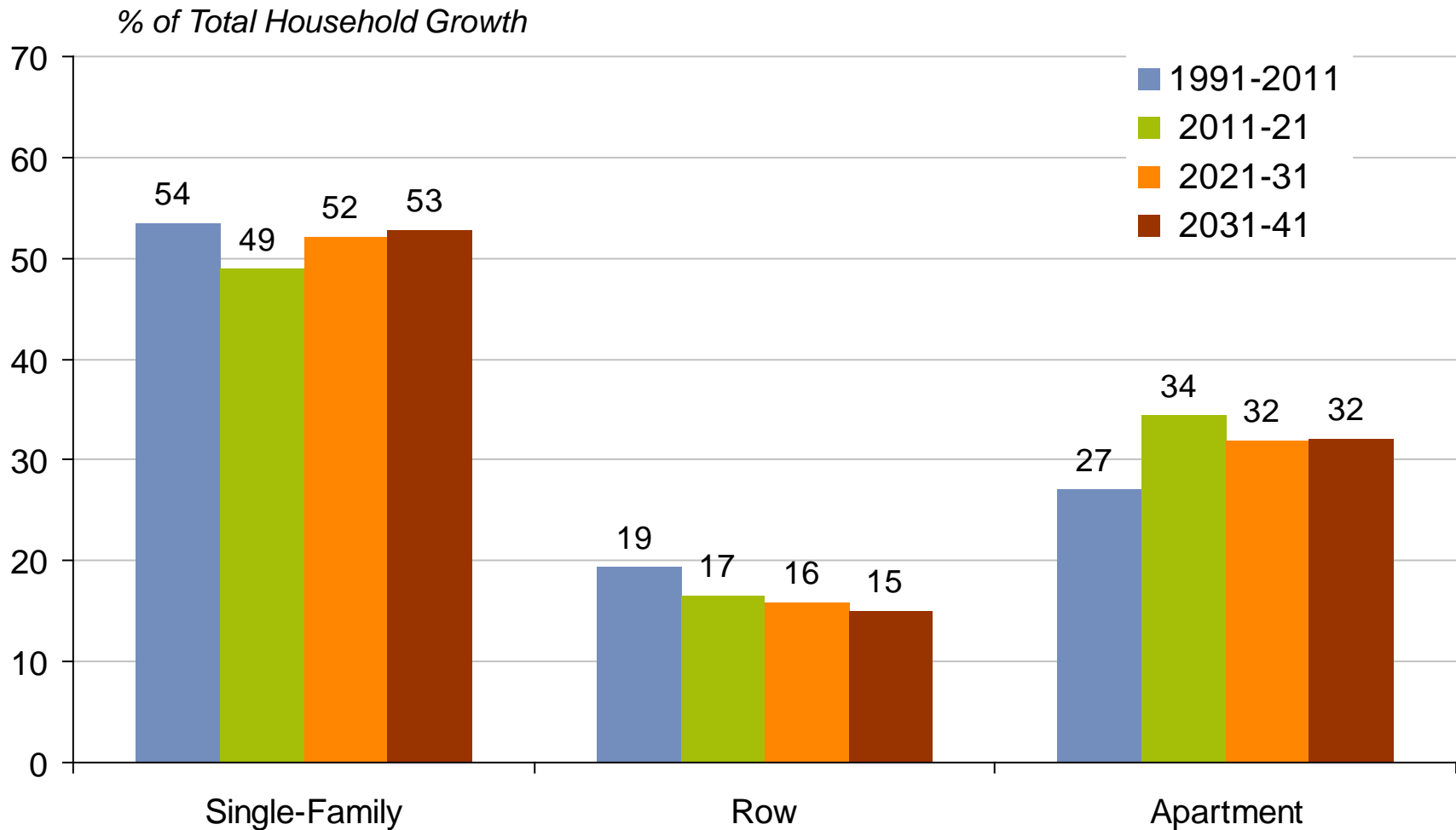


Scenarios of Growth
2011-2041

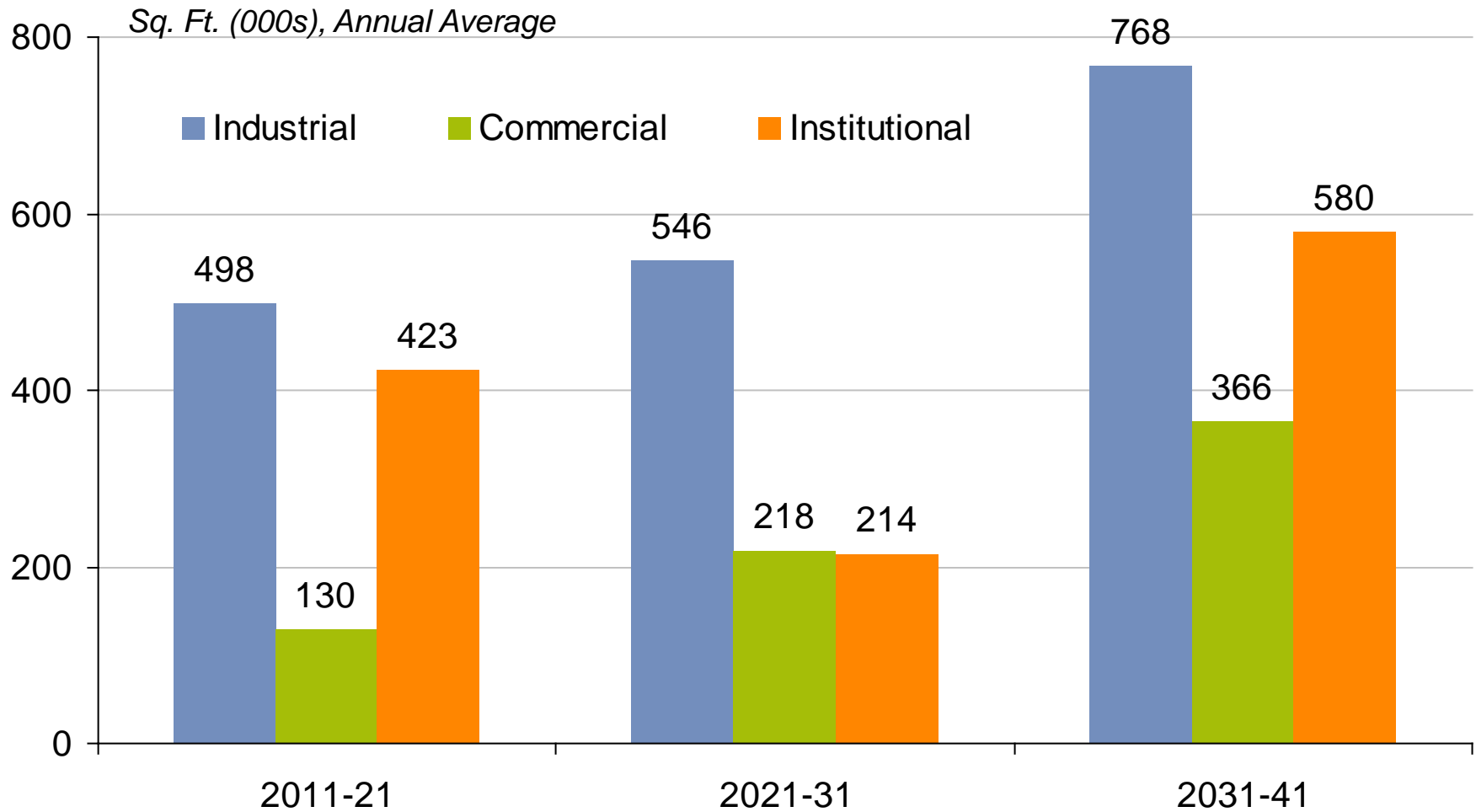
Population by Age Group, City of London



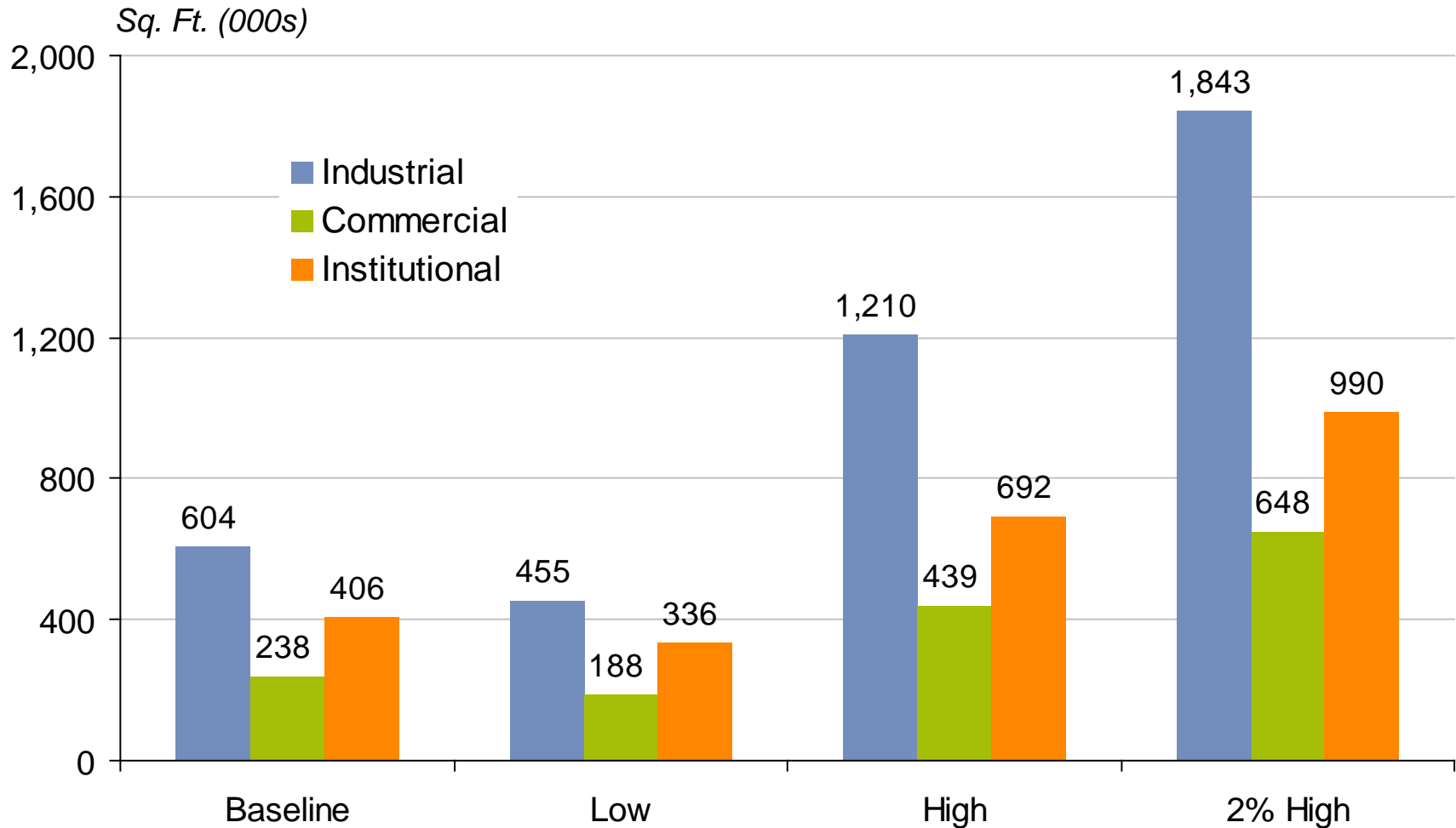
Household Growth by Structure Type, City of London



Non-Residential Space Construction by Sector



Non-Residential Space Construction, Annual Average, 2011-2041



Scenarios of Growth
2011-2041



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