



April 23, 2015

Bill Warner, Manager of Realty Services  
City of London Realty Services Division  
300 Dufferin Avenue, 6<sup>th</sup> Floor  
London, ON N6A 4L9

Dear Mr. Warner,

On behalf of the Original Cakerie Ltd., I would like to formally request a two-year extension of the hold on our 9.79 acres of land option in Innovation Park that is directly adjacent and north of our existing manufacturing facility on 2825 Innovation Drive.

Over the past 5 years, our investment in London has supported our strong growth and to date, we've invested over \$75mm in our London Operation where we currently employ over 250 people out of this operation. As we continue to seek to expand our growth and product capabilities, we may require additional manufacturing space. In this event, the 9.79 acres of land would contribute greatly to expanding operations and employment in London.

Looking forward, our London facility plays a critical role in supporting our ability to expand and your continued support in extending our option, gives us the much needed assurance that we will have the capacity in London to support such growth.

In addition to extending this option, I would ask that we incorporate the attached assignability language as a condition of this extension.

I appreciate your consideration in this matter.

Sincerely,

Dave Hood  
President and CEO

CC: Doug Brown – Chief Financial Officer, The Original Cakerie Ltd.  
CC: Paul Schoeman – Vice President of Operations, The Original Cakerie Ltd.