

APPENDIX "B"



Commercial Banking

Ontario Southwest Region
9th Floor, 275 Dundas Street
London, Ontario
N6B 3L1

Telephone No.: 519-663-4185
Fax No.: 519-667-2172

August 14, 2014

City of London

Attention: Mr. Mike Turner

Dear Mr. Mike Turner,

We are providing this letter in response to your request regarding Orchestra London Canada Inc.

Orchestra London Canada Inc. has operated their credit facilities in a satisfactory manner and in accordance with the terms and conditions of our agreements.

We understand the by-law supporting the guarantee provided by the City of London to Orchestra London Canada Inc. is due to expire December 15, 2014.

Prior to expiry we would appreciate the receipt of the renewal of the by-law extending the guarantee by the City of London to Orchestra London Canada Inc. and in favour of TD Bank.

We have enclosed the limited guarantee form to be executed in the amount of \$500,000.

If you have any questions please do not hesitate to contact the undersigned.

Thank You,

A handwritten signature in black ink, appearing to read 'Elizabeth Ball'.

Elizabeth Ball
Account Manager

Appendix "C"

The Bank of Nova Scotia
London Commercial Banking
255 Queens Avenue, Suite 1200
London, Ontario
Canada N6A 5R8
Tel: (519) 642-5004
Fax: (519) 642-7355



August 22, 2014

The Corporation of the City of London
300 Dufferin Avenue
London, Ontario
N6A 4L9

Attention: Mr. Michael Turner, Deputy Treasurer

Re: City's Guarantee of Credit Facilities for Orchestra London Canada Inc.

Dear Mr. Turner,

Please consider this letter as confirmation that the Guarantee provided by The Corporation of the City of London in favour of the Bank of Nova Scotia in support of credit facilities issued to and utilized by Orchestra London Canada Inc. was cancelled at the time these facilities were repaid in full and is no longer in force or effect.

Yours truly,

A handwritten signature in black ink, appearing to read "Michael Reid".

Michael Reid
Director, Credit Solutions Group