



London & Middlesex Housing Corporation
Société de Logement London & Middlesex

February 3, 2014

City Clerk's Office
Linda Rowe, Deputy City Clerk
300 Dufferin Avenue
PO Box 5035
London, ON N6A 1V5

Re: Shareholder's Meeting

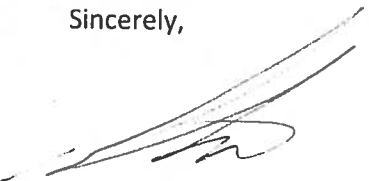
Dear Linda Rowe:

The London & Middlesex Housing Corporation (LMHC) would like to request a Shareholder's Meeting with the City of London, to present our 2013 Annual Report and 2013 Audited Financial Statements. As per the *Declaration of the Sole Shareholder, 2012*, these documents must be presented within 150 days of our fiscal year-end (December 31, 2013). We would therefore request delegate status at a meeting of the Special Priorities and Policy Committee before May 31, 2014.

We have been advised by our Corporate Auditor, KPMG, that our Audited Financial Statements and will not be completed before April 30, 2014, so if the meeting could occur after April 30, 2014, it would be appreciated.

We look forward to meeting with the City of London and making our annual presentation to you. Please confirm with us the date and time for the Shareholder's Meeting.

Sincerely,



Steve Matthew
Executive Director

cc: LMHC Board of Directors
Louise Stevens